



speedDIAL 2.0


USER MANAGEMENT

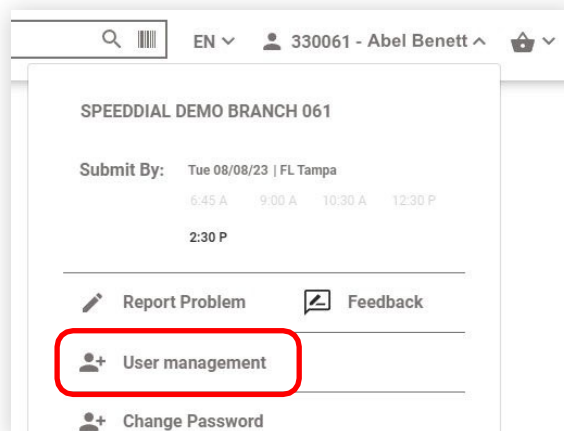
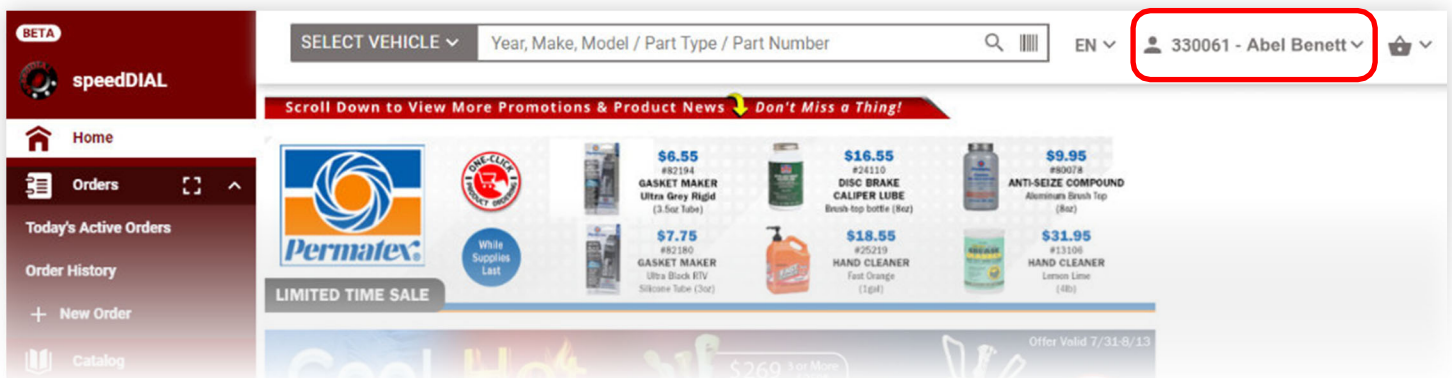
Worldpac SpeedDIAL 2.0 customers can now create separate user profiles under their shop's account. Benefits of unique user logins:

- Protects privacy of shop owner credentials.
- Helps to prevent unauthorized users from accessing your account.
- Provides flexibility to add and remove users as shop employees change.
- Allows for the creation of customized access to a variety of features on SpeedDial including Viewing and Submitting Orders, Invoices, Returns, Prices and more!

Creating a New User

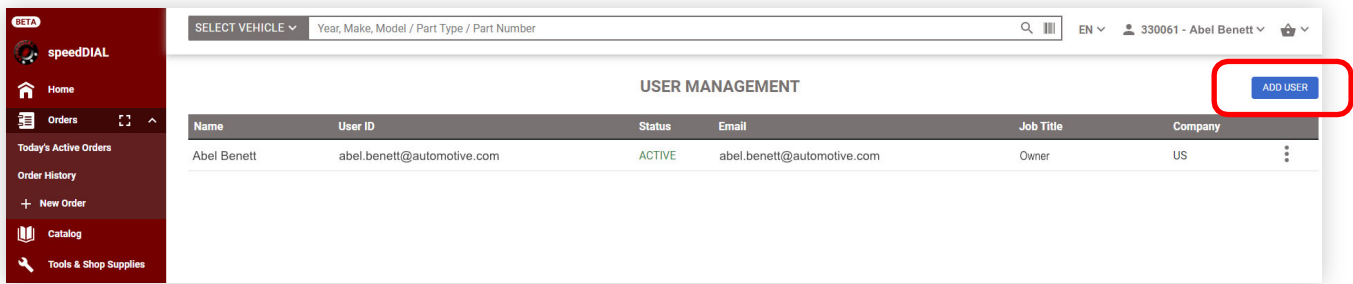
Step 1

After logging into your account, select the person icon  in the top right-hand corner of the home page screen and click **"User Management"**.



Step 2

Under the “User Management” screen, select “**Add User**” in the top right-hand corner.



Step 3

Fill out the details for the user on the form. The email address entered will be the user's login ID. Once complete, click “**Next**”.

This is a 'Create User' form for '330061 SPEEDDIAL DEMO BRANCH 061'. It has a close button (X) in the top right. The form is titled 'User Information' and contains the following fields: '*First name' (highlighted with a red border and a red error message 'First name is required'), '*Last name', '*Job Title' (a dropdown menu), '*Mobile Phone', and '*Email' (with a note 'Email will be used as the login ID'). At the bottom are three buttons: 'RESET', 'CANCEL', and 'NEXT'.

Step 4

On the next screen, customize the permissions for this user's access on SpeedDIAL.

This is the 'Permission' section of the 'Create User' form for '330061 SPEEDDIAL DEMO BRANCH 061'. It has a close button (X) in the top right. The section is titled 'Permission' and includes the text: 'All users have access to Home, Catalog and Pricing. Choose permissions below for this user to access other areas of speedDIAL.' Below this are several permission items, each with a checked checkbox: 'View Price' (View Price Column), 'Orders' (Create, save and delete orders), 'Submit Orders' (Submit orders to be shipped), 'Invoices' (View Invoices), 'Returns' (View products eligible for returns, and request return authorization), and 'Users' (View, add, change and delete users). At the bottom are three buttons: '< Back', 'CANCEL', and 'FINISH'.

Step 5

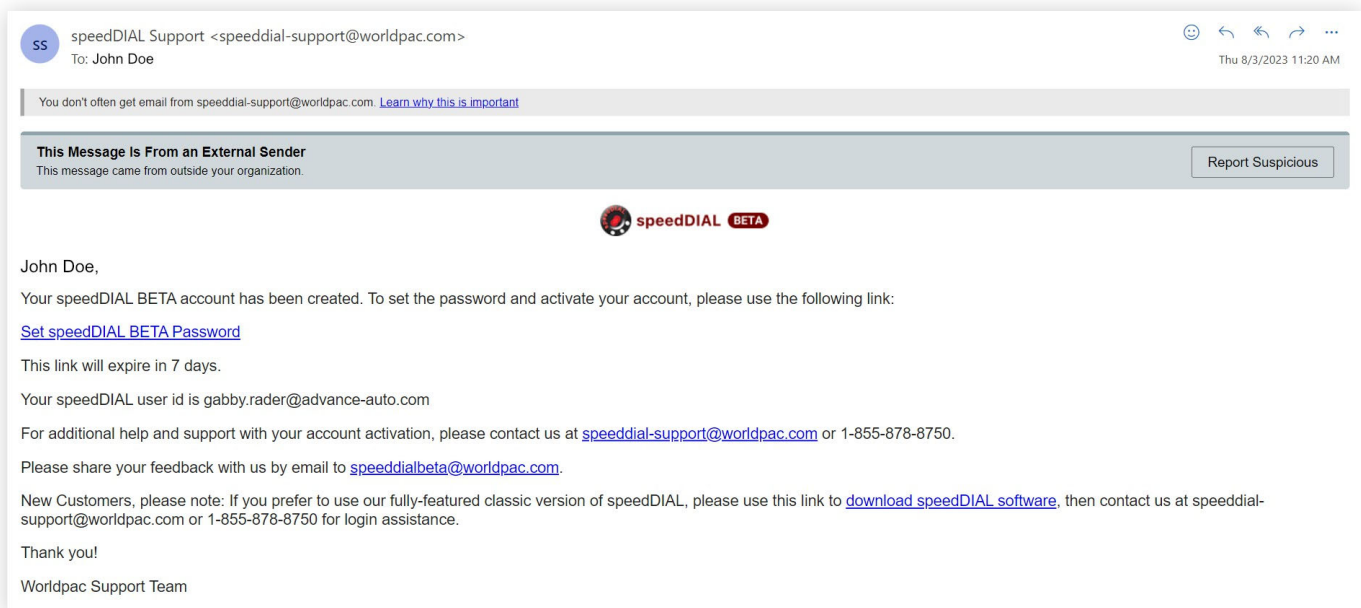
SpeedDIAL will display confirmation that the user has been successfully created. The user will then receive an email from SpeedDIAL Support with a link to create their password and log into their account. The shop owner will also receive an email from SpeedDIAL confirming that the user has been created.

User john.doe@abc.com has been created!

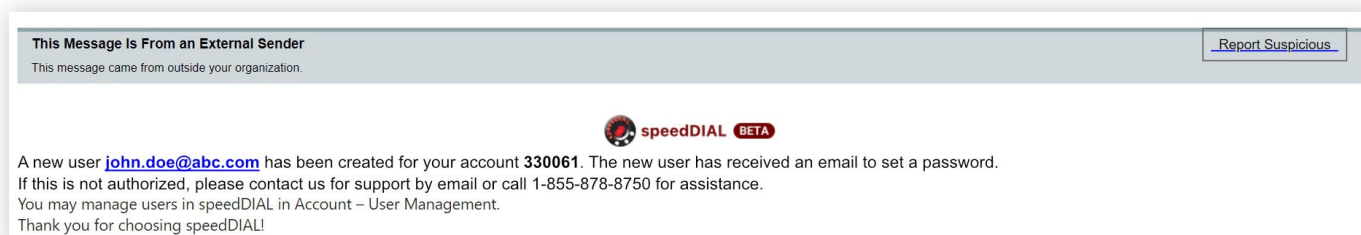
An e-mail will be sent to john.doe@abc.com with instructions to activate the account.

CLOSE

User Email

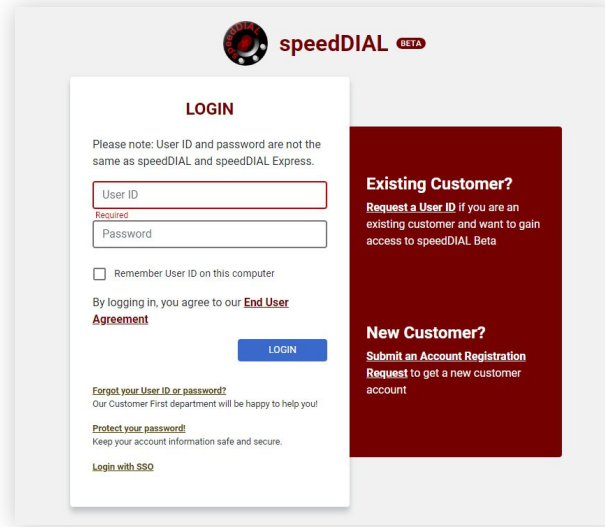


Shop Owner Email



Step 6

The user will click the link in the email to set their password. Once they choose a password, they will be prompted to log into their account.

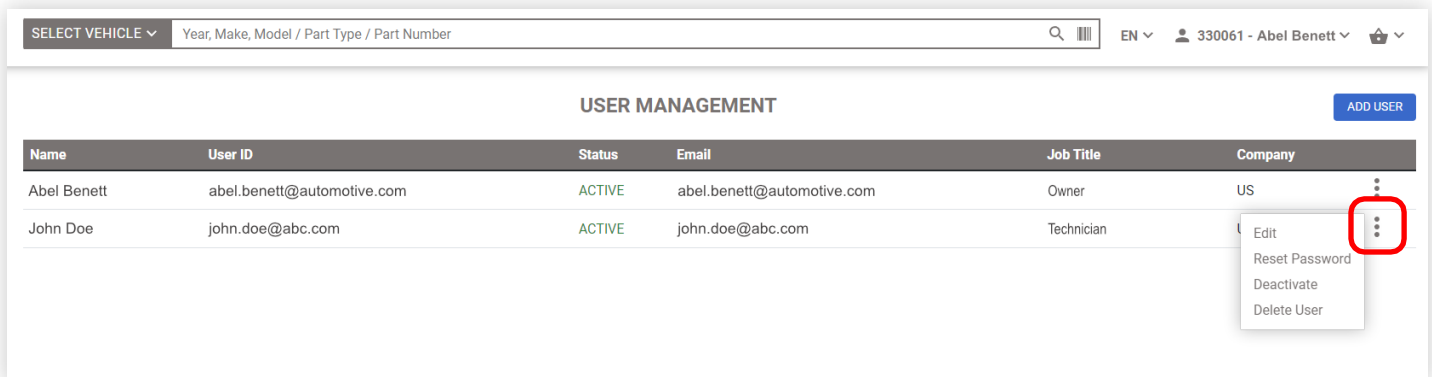


The image shows the speedDIAL BETA LOGIN page. It features a central white login form with fields for User ID and Password, a 'Remember User ID' checkbox, and a 'LOGIN' button. To the right, there are two red panels: 'Existing Customer?' with a link to request a User ID, and 'New Customer?' with a link to submit an account registration. The top of the page has the speedDIAL BETA logo and a 'Please note' message about User ID and password requirements.

Editing, Deactivating, Deleting Users and Resetting Passwords

To make any changes to a user's account, click on the three dots next to the user you would like to make changes to and select the option.

- To edit a user's information (Name, Phone number, Permissions), select "Edit" and a screen will pop up to make changes to their account.
- To reset a user's password, select "**Reset Password**" and click "**Confirm**". The user will then receive an email with a link to reset their password.
- To deactivate a user, select "**Deactivate**" and click "**Confirm**". The user's account will no longer be active, and the account status will show as "**Disabled**". You can reactivate the account by clicking on the three dots and selecting "**Activate**".
- If a user has left, you have the option to remove the user from your account. Select "**Delete User**" and click "**Confirm**".



The image shows the USER MANAGEMENT interface. At the top, there is a search bar labeled 'SELECT VEHICLE' and a dropdown menu for 'Year, Make, Model / Part Type / Part Number'. Below this is a table with columns: Name, User ID, Status, Email, Job Title, and Company. The table lists two users: Abel Benett and John Doe. To the right of the table, there is a blue 'ADD USER' button. A red circle highlights the three dots menu icon next to the John Doe row, which has opened a dropdown menu with options: Edit, Reset Password, Deactivate, and Delete User.

Name	User ID	Status	Email	Job Title	Company
Abel Benett	abel.benett@automotive.com	ACTIVE	abel.benett@automotive.com	Owner	US
John Doe	john.doe@abc.com	ACTIVE	john.doe@abc.com	Technician	